TAB 4

| Id. # | Doc. Date | Description | Reference | Objection |
|------------|------------|-------------------------------------|--------------|-----------------------------|
| D-1 | 00/00/0000 | Collection of Invoices from Dell to | Horton 3 | Irrelevant. F.R.E. |
| | | InaCom | | 401, 402 |
| D-2 | | Deleted | | |
| D-3 | 00/00/0000 | Disc containing all Dell Invoices | | Irrelevant. F.R.E. |
| | | | | 401, 402 |
| D-4 | 00/00/0000 | Disc containing sample of Purchase | | Irrelevant. F.R.E. |
| | | Orders | | 401, 402 |
| D-5 | 00/00/0000 | Inacom Fiscal Year 2000 Projections | 000252 | Authenticity F.R.E. |
| | | | Willetts 2 | 901; Hearsay |
| | <u> </u> | | 214122 | F.R.E. 802 |
| D-6 | 00/00/0000 | Inacom Revenue Projections | 016402 | Authenticity F.R.E. |
| | | | Willetts 3 | 901; Hearsay |
| | 00/00/0000 | D IDIC III (DD | DE 000000 | F.R.E. 802 |
| D-7 | 00/00/0000 | Proposed Relationship between DB | DE 003393 | Authenticity F.R.E. |
| | | Groups and Compaq's Covenants | Wood 7 | 901; Hearsay |
| TO 0 | 00/00/0000 | IBM Floor Plan Side Letter | 01132-01139 | F.R.E. 802 |
| D-8 | 00/00/0000 | IBM Floor Plan Side Letter | 01132-01139 | Authenticity F.R.E. |
| | 1 | | | 901; Hearsay F.R.E. 802; |
| | | | | Irrelevant F.R.E. |
| | | | | 401, 402 |
| D-9 | 00/00/0000 | Consent to Use of Name (ITY) | 01463 | 1 401, 402 |
| D-10 | 00/00/0000 | Deleted | 01105 | |
| D-11 | | Deleted | | |
| D-12 | | Deleted | | |
| D-13 | 00/00/0000 | Agenda | DB 013680 - | Authenticity F.R.E. |
| 220 | 00,00,000 | May be limited offer or used for | 013681 | 901; Hearsay |
| | | impeachment/rebuttal | | F.R.E. 802 |
| D-14 | 00/00/0000 | Business Record Affidfavit of | - | |
| | | Deutsche Bank, AG New York | | |
| | | Branch | | |
| D-15 | 00/00/0000 | Deleted | | |
| D-16 | 00/00/0000 | Redacted Arthur Anderson document | FTI 001054 - | Authenticity F.R.E. |
| | | | 001073 | 901; Hearsay |
| | | | | F.R.E. 802 |
| D-17 | 00/00/0000 | Income Approach | HL 00111- | Authenticity F.R.E. |
| | | | 00113 | 901; Irrelevant. |
| | | | | F.R.E. 401, 402 |
| D-18 | 00/00/0000 | Inacom Corp. Assumptions and | , | Authenticity F.R.E. |
| | | Convenants [sic], | 136 | 901; Irrelevant. |
| | | | | F.R.E. 401, 402 |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|------------|---|-------------|-----------------------------|
| D-19 | 00/00/0000 | | HL 00193 | Authenticity F.R.E. |
| | | Statements SG&A Recap | | 901; Irrelevant. |
| | | | | F.R.E. 401, 402 |
| D-20 | 00/00/0000 | Deleted | | |
| D-21 | 00/00/0000 | Outsourcing/Agency Agreement | | Irrelevant F.R.E. |
| | <u></u> . | between InaCom and Compaq | | 411, 402 |
| D-22 | | Kevin Edwards email to Mike Baker, | CPQ 2848 - | Authenticity F.R.E. |
| | | et al, subject: "Italy A/R Findings" | 2849 | 901; Hearsay |
| | | and attachment | | F.R.E. 802 |
| D-23 | 08/10/1994 | Remarketer/Integrator Agreement | | Irrelevant. F.R.E. |
| | | (Vanstar) | | 401, 402 |
| D-24 | | Remarketer/Integrator Agreement | | Irrelevant. F.R.E. |
| 72.07 | 01/01/1000 | (Inacom) | | 401, 402 |
| D-25 | 01/01/1998 | Inacom Corp. Audit Difference | 00591 | Authenticity F.R.E. |
| | | Analysis | | 901; Irrelevant. |
| D 26 | 12/26/1000 | 10V for 6 1 1 D 1 O | | F.R.E. 401, 402 |
| D-26 | 12/26/1998 | 10K for fiscal year end December 26, | | Irrelevant. F.R.E. |
| D-27 | 04/09/1999 | 1998 | HL00506 – | 401, 402 |
| D-27 | 04/09/1999 | Credit Agreement among Various Lending Institutions, IBM Credit | HL00506 | Authenticity F.R.E. |
| | | Corp., Banque Nationale De Paris, | Wood 1 | 901; Hearsay F.R.E. 802. |
| | | and Deutsche Bank, AG, New York | Wood 1 | Irrelevant F.R.E. |
| | | Branch | | 401, 402 |
| D-28 | · | Deleted | | 401, 402 |
| D-29 | 06/30/1999 | Technology Research Report | HL01785 - | Irrelevant F.R.E. |
| 20 20 | 00,20,1333 | InaCom (ICO) | HL01791 | 401, 402 |
| D-30 | 07/01/1999 | A.G. Edwards Article - InaCom | HL01819 - | · |
| | 01/02/22/2 | | HL01828 | 901; Irrelevant. |
| | | | 72201010 | F.R.E. 401, 402 |
| D-31 | | Deleted | | 112023 102, 102 |
| D-32 | 07/25/1999 | Attachment F Collateral | DB 014064 | Authenticity F.R.E. |
| | | Management Report | Oshlo 11 | 901; Irrelevant |
| | | | | F.R.E. 401, 402 |
| D-33 | 09/01/1999 | Inacom Corp 10Q for September | | , |
| | | 1999 | | |
| D-34 | | Deleted | | |
| D-35 | 12/14/1999 | "Inacom Restructures Operations to | HL01153 - | Authenticity F.R.E. |
| | | Drive Growth in eBusiness | HL01156 | 901; Hearsay |
| | | Infrastructure Management" | Gagliardi 8 | F.R.E. 802; |
| | | | | Irrelevant F.R.E. |
| | | | | 401, 402 |
| D-36 | 12/17/1999 | Inacom Bank Presentation | DB 008792 - | |
| | _ | | 008833 | |

| Id.# | Doc. Date | Description | Reference | Objection |
|------|------------|--|--|---|
| D-37 | 12/28/1999 | News Article – Inacom Plans to Restructure to Survive | Gagliardi 1 | Authenticity F.R.E. 901; Irrelevant. F.R.E. 401, 402 |
| D-38 | 12/28/1999 | Inacom Compaq Presentation | DE 002285 - 002301 | |
| D-39 | 12/29/1999 | Houlihan Lokey Howard & Zukin engagement letter, associated materials, report and presentation | HL 0000 - 00248 | Authenticity F.R.E. 901; Irrelevant. F.R.E. 401, 402 |
| D-40 | | 1999 Monthly Financial Statements | ICN 07601 07647 | |
| D-41 | 12/31/1999 | Inacom and Subsidiaries – Condensed and Consolidated Statement of Income – Restated 1996-1999 | ICN 00870 | |
| D-42 | 12/31/1999 | Inacom and Subsidiaries – Condensed and Consolidated Margin Analysis – Restated 1996 -1999 | ICN 00871 | |
| D-43 | 12/31/1999 | Inacom and Subsidiaries – Comparative Consolidated Statement of Income 1996 -1999 | ICN 05390 | |
| D-44 | 12/31/1999 | Inacom and Subsidiaries – Comparative Consolidated Margin Analysis –1996 -1999 | ICN 05391 | |
| D-45 | 01/01/2000 | Inacom Corp. Projected Financial Statements – Scenario: Base Case | HL00133- HL00135 HL00170 Dugan 4 Samuelson 7 | Authenticity F.R.E. 901; Irrelevant. F.R.E. 401, 402 |
| D-46 | | Deleted | | |
| D-47 | | 2000 Monthy Income Statements | ICN 07578 - 07600 | |
| D-48 | 01/01/2000 | 2000 Calendar & Holiday Schedule | | Authenticity F.R.E. 901; Irrelevant. F.R.E. 401, 402 |
| D-49 | 01/02/2000 | Inacom Compaq Presentation | DE 009906 - 009923 | |
| D-50 | 01/03/2000 | Memorandum to T. Gahan from J. Stuart re Inacom Amendment for Compaq Purchase of Assets | DE 003219 – 003220 Wood 5 | Authenticity F.R.E. 901; Hearsay F.R.E. 802; Irrelevant F.R.E. 401, 402 |
| D-51 | 01/04/2000 | 8-K January 4, 2000 | 2363 - 2424 | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|------------|--|---|---|
| D-52 | 01/04/2000 | Third Amendment and Waiver | DB 014995 - 015021 00953 - 00974 Fitzpatrick 14 Oshlo 2 | 32,9001012 |
| D-53 | 01/04/2000 | Asset Purchase Agreement | Samuelson 1 Wood 2 00674-00737 Fitzpatrick 20 | Incompleteness of writing. F.R.E. 901, 1001. Motion |
| D-54 | 01/04/2000 | Goldman Sachs Project Rodeo | 016354 - 016378 0000095 - 000120 | in limine. Authenticity F.R.E. 901; Hearsay F.R.E. 802; Irrelevant F.R.E. |
| D-55 | 01/04/2000 | InaCom Corp. Executive Officer's Certificate relating to the 01/04/00 Asset Purchase Agreement | Willetts 1 01335 | 401, 402 |
| D-56 | | Deleted | | |
| D-57 | 01/19/2000 | Houlihan Lokey Handwritten Notes of Conferences 02/01/2000 02/11/1999 | HL00264 HL00269 HL00328 – HL00329 Fitzpatrick 23 | Authenticity F.R.E. 901; Irrelevant. F.R.E. 401, 402 |
| D-58 | 01/19/2000 | Houlihan Lokey - Handwritten Notes of Conferences | HL 00264 - 00336 | Authenticity F.R.E. 901; Irrelevant. F.R.E. 401, 402 |
| D-59 | 01/20/2000 | Inacom Credit Report | DE 010301 - 010308 | Authenticity F.R.E. 901; Hearsay F.R.E. 802 |
| D-60 | 02/01/2000 | Inacom Corp. Officer's Certificate w/Ex. A – 'complete and accurate copy of the Pro Forma Financial Statements of the Company. | 01337 – 01344 Gagliardi 6 Krikorian 11 | |
| D-61 | | Deleted | | |
| D-62 | 02/10/2000 | Release of Liens (Deutsche Bank to InaCom) | 00998 | Authenticity F.R.E. 901; Hearsay F.R.E. 802; Irrelevant F.R.E. 401, 402 |
| D-63 | 02/14/2000 | White and Case fax and comments of Commitment Letter and Term Sheet | DB 009957 - 009968 | Irrelevant. F.R.E. 401, 402. Motion in Limine. |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------------|------------|--|----------------|---------------------|
| D-64 | 02/14/2000 | Form 10-K for P/E 12/25/99 | 00128 - 00133 | Incomplete |
| | | | Fitzpatrick 22 | document. F.R.E. |
| | | | - | 1001; Irrelevant |
| | | | | F.R.E. 401, 402 |
| D-65 | 02/15/2000 | Fourth Amendment and Waiver | DB 009947 - | |
| | | | 009956 | |
| | | | 00976 - 00993 | |
| | | | Fitzpatrick 15 | |
| | | | Gagliardi 10 | |
| | | | Oshlo 5 | |
| | | | Samuelson 2 | |
| | | | Wood 3 | |
| D-66 | 02/15/2000 | \$55.5 Million Dollar Revolving | 01067 – 01110 | |
| | | Credit Facility Commitment Letter | Fitzpatrick 18 | |
| | | by Compaq | Wells 10 | |
| D-67 | | Deleted | | |
| D-68 | | Deleted | | |
| D-69 | 02/16/2000 | Form 8-K | 00134 – 00204 | |
| | | | Oshlo 3 | |
| | | | Samuelson 8 | |
| | | | Wells 9 | |
| D-70 | | Deleted | <u> </u> | |
| D-71 | 02/15/2000 | E-mail to W. Caswell from R. Wood | DB 009944 – | Irrelevant. F.R.E. |
| | | w/handwritten notes re Proposal re | 009946 | 401, 402. Motion in |
| | | Compaq Covenants | Wood 8 | Limine. |
| D-72 | | Deleted | | |
| D-73 | 02/15/2000 | Correspondence from Deutsche | 01112 – 01113 | Irrelevant. F.R.E. |
| | | Financial Services to C. Mayer Re: | | 401, 402 |
| | | Payoff Letter – InaCom Corp. | | |
| D-74 | 02/15/2000 | Bill of Sale – InaCom & ITY | 01443-01456 | · |
| D-75 | 02/15/2000 | Memo From Deutsche Bank to | DE 002353 - | Authenticity F.R.E. |
| | | Inacom Bank Group Subject: | 02364 | 901; Hearsay |
| | | 2/15/00 Conference Call with | | F.R.E. 802 |
| D 50 | | attachments | | |
| D-76 | 02/16/2002 | Deleted Salara Salara | GA1 GA10 | |
| D-77 | 02/16/2000 | Services, Supply and Sales | CA1-CA18 | |
| | | Agreement between Compaq and InaCom w/Ex. 1: Procurement | 00817-00834 | |
| | | | 00753* | |
| | | Services; Ex. 2: Fee Schedule; and | Dugan 5 | |
| · | | Ex. 3 Rules of Engagement for Field | Fitzpatrick 16 | |
| | | Purpose, Appendix – List of | Kerkman 1 | |
| | | Accounts; Ex. 4 Operating | Samuelson 9 | |
| | <u> </u> | Agreements | Wells 8 | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|------------|---|----------------------------|---|
| D-78 | 02/16/2000 | Separation and Sharing Agreement | 00873-00943 | Objection |
| | | between Compaq and InaCom w/Ex. | Dugan 6 | |
| | | 1 Compaq/Inacom Inventories; Ex. 2 | Oshlo 18 | |
| | ļ | Shared Services – Field Finance Ops | Samuelson 10 | · |
| D-79 | 02/16/2000 | Service Level Agreement with | 00836 - 00871 | · |
| | | Compaq Computer Corporation | Fitzpatrick 17 | |
| D-80 | 02/16/2000 | HL Opinion Letter | HL00038 - | Irrelevant. F.R.E. |
| | | • | HL00041 | 401, 402 |
| D-81 | | Deleted | | |
| D-82 | 02/16/2000 | Funds Flow re Compaq-Inacom | 01429-01433 | Irrelevant. F.R.E. |
| | | Closing | Gagliardi 11 | 401, 402 |
| | | J | Oshlo 6 | |
| D-83 | 02/16/2000 | Intercreditor Agreement | Oshlo 17 | Authenticity F.R.E. 901; Hearsay F.R.E. 802; Irrelevant F.R.E. 401, 402 |
| D-84 | 02/16/2000 | First Amendment to Asset Purchase | IN 00013 - | |
| ~ ^- | 0044540000 | Agreement | 00015 | |
| D-85 | 02/16/2000 | Fifth Amendment and Waiver to Agreement for Inventory Financing | 01123 – 01130 | |
| D-86 | | Deleted | | |
| D-87 | 02/16/2000 | Willkie Farr & Gallagher Letter to BOD InaCom Corp. and Compaq Re: Asset Purchase Agreement dated 01/04/00 | 01310-01316 | Attorney-client privilege |
| D-88 | 02/16/2000 | Richards, Layton & Finger Letter to BOD InaCom Corp. and Compaq | 01318-01328 | Attorney-client privilege |
| D-89 | 02/16/2000 | Assignment and Assumption Agreement between Inacom and Compaq | 01330-01333 | Irrelevant. F.R.E. 401, 402 |
| D-90 | 02/16/2000 | InaCom Corp. Secretary's Certificate w/Ex. A, By-Laws of InaCom Corp. and Ex. B BOD Meeting of 01/04/00 | 01346-01358 | |
| D-91 | 02/16/2000 | ITY Corp. Executive Officer's Certificate | 01360 | |
| D-92 | 02/16/2000 | ITY Corp. Secretary's Certificate w/Ex.A Bylaws of ITY Corp. and Ex. B ITY Corp. Consent in Lieu of Meeting of the BOD and Asset Purchase Agreement | 01362-01375 01376-01427 | |
| D-93 | 02/16/2000 | Transfer Agreement between InaCom and ITY | 01439-01441 | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|------------|-----------------------------------|--------------|--------------------|
| D-94 | | Inacom News - Memo from | Inacom 03752 | <u> </u> |
| | | Gagliardi to Inacom Team Re: | | |
| | | Compaq Transaction Close | | |
| D-95 | | Deleted | | |
| D-96 | | Deleted | | |
| D-97 | | Deleted | | |
| D-98 | | Deleted | | |
| D-99 | 02/26/2000 | Inacom Borrowing Base Certificate | DB 014103 - | |
| | | | 014106 | |
| | | | Inacom | |
| | | | 000160 | |
| | | | 000163 | |
| | | | Oshlo 4 | |
| | | | Wood 9 | |
| D-100 | 02/26/2000 | Schedule A-2 Borrowing Base | ICN 16564 | |
| | | Inventory Period Ending 02/26/00 | | |
| D-101 | 02/20/2000 | Board of Directors Meeting Agenda | ICN 01613 - | |
| | | | 01637 | |
| D-102 | 02/28/2000 | Inacom Board of Directors Minutes | ICN 19506 - | |
| | | of Meetings 02/28/2000 | 19511 | |
| | | 102A - 03/17/00 | | |
| | | 102B - 03/22/00 | | |
| | | The following exhibits may be | | |
| | | limited offer for impeachment/ | | |
| | | rebuttal. | | |
| | | 102C - 04/26/00 | | |
| | | 102D - 05/01/00 | | |
| | | 102E - 05/15/00 | | |
| | | 102F - 05/22/00 | | |
| | | 102G - 06/01/00 | | |
| | | 102H - 06/06/00 | | |
| | | 102I - 06/08/00 | | |
| | | 102J - 06/15/00 | | |
| | | 102K -06/23/00 | | |
| | | 102L - 07/06/00 | | |
| | | 102M - 07/25/00 | | |
| D-103 | 02/28/2000 | Minutes of Meeting of the Inacom | ICN 19549 - | |
| | | Corp. Board of Directors | 19555 | |
| | | <u></u> | Gagliardi 9 | |
| D-104 | 03/02/2000 | 8K | 00134 and | Irrelevant. F.R.E. |
| | | | 00204 | 401, 402 |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|------------|-----------------------------------|----------------|---------------------|
| D-105 | 03/09/2000 | Inacom's 1998/99 Performance | DE 012444 – | Authenticity F.R.E. |
| | | May be limited offer or used for | 012454 | 901; |
| | | impeachment/rebuttal | Wood 6 | Incompleteness of |
| | | | | document F.R.E. |
| | | | | 1001; Irrelevant |
| | | | | F.R.E. 401, 402 |
| D-106 | 03/10/2000 | Letter re Invoice payment due | HL00009-10 | Irrelevant. F.R.E. |
| | | | Fitzpatrick 19 | 401, 402 |
| D-107 | 03/14/2000 | John Dugan email to Galen | INACOM | Authenticity F.R.E. |
| | | Meysenburg and attachments | 033898 - | 901; Irrelevant |
| | | | 33900 | F.R.E. 401, 402 |
| D-108 | 03/17/2000 | Inacom News - Memo from | Inacom | |
| | | Gagliardi to Inacom Team Re: | 037534 – | |
| | | Announcement from G. Gagliardi | 037537 | |
| D-109 | 03/24/2000 | Memo to Tom from Dick re | 014001 - | |
| | | Accessing Compaq Revolving Credit | 014002; | |
| | | Facility | ICN 14296 – | |
| | | - | 14297 | |
| | | | Oshlo15 | |
| D-110 | 03/24/2000 | Press Release: Inacom to Restate | DB 008602 | |
| | | Prior Periods for Previously | | |
| | | Announced Special Charges | | |
| D-111 | 03/25/2000 | Inacom Corp and Subsidiaries | ICN 00479 - | |
| | | Financial Statements | 00483 | |
| i | | | Dugan 1 | |
| | | | Samuelson 4 | |
| D-112 | 03/25/2000 | Inacom Corp and Subsidiaries | 00380 - 00382 | |
| | | Condensed and Consolidated | (Second Page | |
| | | Balance Sheet (Unaudited) 03/00, | different than | |
| | | March Detail, and Inacom Corp and | ICN Bates | |
| | | Subsidiaries Condensed and | docs) | |
| | | Consolidated Balance Sheet | | |
| | | (Unaudited) 03/25/99) | | |
| D-113 | 03/25/2000 | Borrowing Base/Non-Default | DE 001835 - | |
| | | Certificate | 001838 | |
| | | | Oshlo 7 | |
| | | | Wood 10 | |
| D-114 | 03/29/2000 | Inacom Payments Under Sixth | ICN 15843 - | |
| | | Amendment | 15844 | |
| | | | Oshlo 13 | |

| Id.# | Doc. Date | Description | Reference | Objection |
|----------------|-------------|-----------------------------------|-------------|-----------------------------|
| D-115 | 03/31/2000 | Inacom Corp. Simple Balance Sheet | ICN 22655 - | |
| | | as of 03/31/00 | 22676, | |
| | | | 024494- | |
| | | | 024502, | |
| | 1 | | 024504- | |
| | | | 024515 | |
| | | | Dugan 2 | |
| | | | Samuelson 5 | |
| D-116 | | Deleted | | |
| D-117 | 03/31/2000 | Fifth Amendment and Waiver | DE 001601 - | |
| | İ | | 001611 | |
| | | | DE 010719 - | |
| | | | 010730 | |
| | | | Oshlo 19 | |
| | | | Wood 24 | |
| D-118 | 03/31/2000 | Inacom Loan History | DE 011211 | Authenticity F.R.E. |
| ! | | _ | Wood 13 | 901; Hearsay |
| | | | | F.R.E. 802 |
| D-119 | 03/31/2000 | Letter to J. Stuart of DB from R. | DB 012557 - | |
| | | Oshlo re Meeting regarding Inacom | 012558 | |
| | | developments | Wood 16 | |
| D-120 | | Deleted | | |
| D-121 | | Deleted | | |
| D-122 | 04/04/2000 | Memo to Tom from Dick re HP | Inacom- | |
| | | Agreement | 003257 | |
| | | | Oshlo 14 | |
| D-123 | | Deleted | 3322 | |
| D-124 | 04/11/2000 | N. L. Murray e-mail with | INACOM | Authenticity F.R.E. |
| - - | | attachments | 023470 - | 901; Hearsay |
| | | | 23484 | F.R.E. 802 |
| D-125 | | Deleted | | |
| D-126 | | Deleted | | |
| D-127 | 04/14/2000 | Sixth Amendment and Waiver | DE 010820 - | |
| | | Therefore Wild II MIT VA | 010833 | |
| | | | Oshlo 20 | |
| | | | Wood 25 | |
| D-128 | 04/17/2000 | E-mail from G. Shefrin to M. | DE 012332 | Authenticity F.R.E. |
| 17-12U | O-7/1//2000 | Cheever re Usage and availability | Wood 12 | _ |
| | | under \$225M Revolver | ** OOU 12 | 901; Hearsay F.R.E. 802; |
| | | <u> </u> | | Irrelevant F.R.E. |
| | | | | |
| | | <u> </u> | | 401, 402 |

| Id. # | Doc. Date | Description | Reference | Objection |
|---------|----------------|--------------------------------------|--------------|---|
| D-129 | 04/18/2000 | Inacom News Articles | INACOM | Authenticity F.R.E. |
| | | | 037538, | 901; Hearsay |
| | | | 038050- | F.R.E. 802; |
| | | | 038057 | Irrelevant F.R.E. |
| | | | Gagliardi 13 | 401, 402 |
| D-130 | 04/18/2000 | Inacom Consolidating Balance Sheet | 00412 00455 | , |
| | | As of March 31, 2000 | | |
| D-131 | 04/22/2000 | Borrowing Base Certificate | DE 000559 - | |
| | İ | | 000562 | |
| | | | Oshlo 8 | |
| | | | Wood 11 | |
| D-132 | 04/22/2000 | Inacom Corp. and Subsidiaries | ICN 00484 - | |
| 2 102 | • | Financial Statements | 00487 | |
| D-133 | | Deleted | | |
| D-134 | | Deleted | | |
| D-135 | | Deleted | - | , |
| D-136 | 04/27/2000 | Letter to Inacom T. Fitzpatrick from | DE 000541 | Authenticity F.R.E. |
| D 150 | 0 11 2 11 2000 | C. Anderson re improper payment on | Gagliardi 4 | 901; Hearsay |
| | İ | collections into Inacom's account | Wood 18 | F.R.E. 802 |
| D-137 | 04/27/2000 | Inacom - Running is everything | DE 004400 - | |
| D-13, | 0 1/2//2000 | Bank Presentation | 004414 | |
| | | | Gagliardi 7 | |
| D-138 | 04/28/2000 | Form Notice of Borrowing | DE 000702 - | |
| D-150 | 0 1/20/2000 | Torm reduce of Borrowing | 000703 | |
| | | | Oshlo 21 | |
| D-139 | | Deleted | 00.00.21 | |
| D-140 | | Deleted | | |
| D-141 | | Deleted | | |
| D-142 | 05/01/2000 | Compaq correspondence to | CPQ/BG | Authenticity F.R.E. |
| D-142 | 05/01/2000 | Fitzpatrick Re: Revolving Credit | 0001073 | 901; Hearsay |
| • | | Facility Commitment Letter | 0001075 | F.R.E. 802 |
| D-143 | 05/01/2000 | Letter to C. Anderson from R. Wood | DE 000542 | Irrelevant. F.R.E. |
| ar atay | 03,01,2000 | re allegations made by Compaq | Wood 19 | 401, 402 |
| D-144 | 05/01/2000 | Inacom Compensation Committee | ICN 01527 - | Irrelevant. F.R.E. |
| D-171 | 35/01/2000 | | 01536 | 401, 402 |
| | | | Gagliardi 12 | 101, 104 |
| D-145 | 05/02/2000 | R. Wood e-mail to A. Stewart | DE 012687 - | Authenticity F.R.E. |
| 17-140 | 03,02,2000 | Subject: Inacom Loan Payments | 012690 | 901; Hearsay |
| | | with preliminary report | 1 2000 | F.R.E. 802; |
| | | with prominiary roport | | Irrelevant F.R.E. |
| | | | | 401, 402 |
| D-146 | | Deleted | | 101, 102 |
| 77-7-40 | <u> </u> | Doloicu | | L |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|------------|---------------------------------------|--------------|---------------------|
| D-147 | 05/09/2000 | Correspondence from Deutsche Bank | DE 010498 - | Authenticity F.R.E. |
| | | to Gagliardi | 010499 | 901; Hearsay |
| | | May be limited offer or used for | | F.R.E. 802 |
| | | impeachment/rebuttal | | |
| D-148 | 05/10/2000 | Treasury Released Checks by Date | FTI 000752 - | |
| | | | 000755 | |
| | | | Dugan 9 | |
| | | | Horton 6 | |
| | | | Oshlo 10 | |
| | | | Pearson 1 | |
| D-149 | | Deleted | | |
| D-150 | 05/15/2000 | Wavro/Compaq correspondence to | CPQ/BG | Authenticity F.R.E. |
| | | Fitzpatrick Re: Revolving Credit | 0001057 | 901; Hearsay |
| | | Facility Commitment Letter | | F.R.E. 802 |
| | | | Gagliardi 5 | |
| D-151 | 05/24/2000 | Waiver and Agreement | DE 001415 - | Authenticity F.R.E. |
| | 1 | | 001431 | 901; Hearsay |
| | | | | F.R.E. 802; |
| | | | | Irrelevant F.R.E. |
| | | | | 401, 402 |
| D-152 | 05/26/2000 | Wood correspondence to Anderson | DE 002845 | Authenticity F.R.E. |
| | | regarding continuation of | | 901; Hearsay |
| | | investigation | | F.R.E. 802 |
| | • | | | Irrelevant. F.R.E. |
| |] | | | 401, 402 |
| D-153 | | Deleted | | |
| D-154 | | Deleted | | |
| D-155 | 06/06/2000 | Notice of funds misdirected to | DE 000106 | Authenticity F.R.E. |
| | | Lockbox | Wood 21 | 901; Hearsay |
| | | | | F.R.E. 802 |
| | | | | Irrelevant. F.R.E. |
| | | | | 401, 402 |
| D-156 | 06/07/2000 | Letter confirming misdirected funds | DE 000107 | Authenticity F.R.E. |
| | | have been properly deposited. | Wood 22 | 901; Hearsay |
| | | | | F.R.E. 802 |
| | | | | Irrelevant. F.R.E. |
| | | | | 401, 402 |
| D-157 | | Deleted | | |
| D-158 | | Deleted | | |
| D-159 | 06/19/2000 | Affidavit of Thomas J. Fitzpatrick in | | |
| | | Support of First Day Orders | | |
| | | May be limited offer or used for | | |
| | | impeachment/rebuttal | | |
| D-160 | | Deleted | | |
| D-161 | | Inacom Projected Financial | INACOM | L |

| Id. # | Doc. Date | Description | Reference | Objection |
|----------------|--|--|----------------|-------------------------------|
| | 200,200 | Statements Proforma Transaction - | 040606 - | <u> </u> |
| | | Balance Sheet, printed 6/23/00, | 040608 | |
| D-162 | | Deleted | | |
| D-163 | 08/09/2000 | U.S. Bankruptcy Court; In re: | 02106 - 02116 | |
| | | Inacom Corp.; Monthly Operating | Kirkorian 3 | |
| | | Report - June 2000 Reporting Period | | |
| D-164 | 08/17/2000 | U.S. Bankruptcy Court; In re: | 03006 - 03029 | |
| | | Inacom Corp.; Monthly Operating | Kirkorian 4 | |
| | | Report – July 2000 Reporting Period | | |
| D-165 | | Deleted | | |
| D-166 | 09/19/2000 | U.S. Bankruptcy Court; In re: | 1 | |
| | | Inacom Corp.; Monthly Operating | Kirkorian 5 | |
| | | Report - August 2000 Reporting | | |
| | | Period | | |
| D-167 | 10/01/2000 | U.S. Bankruptcy Court; In re: | 03261 – 03270 | |
| | | Inacom Corp.; Monthly Operating | Kirkorian 6 | |
| | | Report – September 2000 Reporting | | |
| D 160 | | Period | | |
| D-168 | <u></u> | Deleted Deleted | | |
| D-169 | | Deleted | | |
| D-170 D-171 | | Deleted | | |
| D-171 D-172 | 08/17/2001 | Response of Inacom Corp. to the | | Authenticity F.R.E. |
| D-1/2 | 08/17/2001 | Compaq Entities' First Set of | | 901; Hearsay |
| | | Interrogatories to Defendants | | F.R.E. 802; |
| | | mitorio Gatorio to Sovembario | | Irrelevant F.R.E. |
| 1 | | | | 401, 402 |
| D-173 | | Deleted | | |
| D-174 | 02/04/2002 | Response of Inacom Corp. to the | | Authenticity F.R.E. |
| | | Compaq Entities' Second Set of | | 901; Hearsay |
| | | Interrogatories to Defendants | | F.R.E. 802; |
| | İ | | | Irrelevant F.R.E. |
| | | | | 401, 402 |
| D-175 | 03/02/2002 | Mini-script of T. Fitzpatrick 03/02/02 | Fitzpatrick 10 | Authenticity. F.R.E. |
| | | deposition previously marked as | Krikorian 10 | 901; |
| | | Krikorian 10 with attached Ex. #'s | | Incompleteness of |
| | | 66, 25, and 30. | | document F.R.E. |
| | | May be limited offer or used for | | 1001 |
| D 4=- | | impeachment/rebuttal | | |
| D-176 | | Deleted | | |
| D-177 | 00/10/2022 | Deleted | | Involument EDE |
| D-178 | 08/19/2002 | Settlement Agreement between Dell and Inacom | | Irrelevant. F.R.E. 401, 402 |
| D-179 | | Deleted | | , |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|------------|-------------------------------------|----------------|----------------------|
| D-180 | 09/13/2002 | Dell/Inacom Invoice and Payment | | Irrelevant. F.R.E. |
| | | Chart for 1998, 1999 and 2000 | | 401, 402 |
| D-181 | 01/31/2003 | Disclosure Statement Pursuant to | Fitzpatrick 21 | |
| | | Section 1125 of the Bankruptcy Code | | |
| | | With Respect to Joint Plan of | | |
| | | Liquidation | | |
| | | May be limited offer or used for | | |
| | | impeachment/rebuttal | | |
| D-182 | | Deleted | | |
| D-183 | | Deleted | | |
| D-184 | | Deleted | | |
| D-185 | 03/31/2005 | Horton emails and attachments | 00001 – 00086 | Authenticity F.R.E. |
| | | | 00001-00033 | 901; Hearsay |
| | | | Horton 7 | F.R.E. 802 |
| | | | Horton 8 | Irrelevant. F.R.E. |
| | | | | 401, 402 |
| D-186 | | Deleted | | |
| D-187 | 05/26/2005 | Letter to C. Anderson re | DE 002845 | Authenticity F.R.E. |
| | | investigation | Wood 23 | 901; Hearsay |
| | | | | F.R.E. 802 |
| | | | | Irrelevant. F.R.E. |
| | | | | 401, 402 |
| D-188 | | Deleted | | |
| D-189 | | Deleted | | |
| D-190 | 04/28/2005 | John LaRocca Expert Report | | Irrelevant. F.R.E. |
| | | | | 401, 402. Failure to |
| | | | | disclose witness. |
| | • | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-191 | | LaRocca Work Paper | | Irrelevant. F.R.E. |
| | | | | 401, 402. Failure to |
| | | | | disclose witness. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | _ | | | Motion in limine. |
| D-192 | | Lason, Inc. Frequency Analysis | | Irrelevant. F.R.E. |
| | 1 | Before the Preference Period Pgs. | | 401, 402. Failure to |
| | | 1 - 3 | | disclose witness. |
| | | | | F.R.E. 403, |
| | 1 | | | F.R.C.P. 26, 33. |
| | <u> </u> | <u> </u> | | Motion in limine. |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|-----------|--|-----------|--|
| D-193 | | Lason, Inc. Frequency Analysis During the Preference Period Pg. 1 | | Irrelevant. F.R.E. 401, 402. Failure to disclose witness. F.R.E. 403, F.R.C.P. 26, 33. Motion in limine. |
| D-194 | | Lason, Inc. Payments Made Before the Preference Period Pgs. 1-17 | | Irrelevant. F.R.E. 401, 402. Failure to disclose witness. F.R.E. 403, F.R.C.P. 26, 33. Motion in limine. |
| D-195 | | Lason, Inc. Payments Made During the Preference Period Pgs. 1-5 | | Irrelevant. F.R.E. 401, 402. Failure to disclose witness. F.R.E. 403, F.R.C.P. 26, 33. Motion in limine. |
| D-196 | | Lason, Inc. Ordinary Course Preference Analysis Pg. 1 | | Irrelevant. F.R.E. 401, 402. Failure to disclose witness. F.R.E. 403, F.R.C.P. 26, 33. Motion in limine. |
| D-197 | | Jacom Computer Services, Inc. Frequency Analysis Before the Preference Period Pgs. 1 - 4 | | Irrelevant. F.R.E. 401, 402. Failure to disclose witness. F.R.E. 403, F.R.C.P. 26, 33. Motion in limine. |
| D-198 | | Jacom Computer Services, Inc. Frequency Analysis During the Preference Period Pgs. 1 - 3 | | Irrelevant. F.R.E. 401, 402. Failure to disclose witness. F.R.E. 403, F.R.C.P. 26, 33. Motion in limine. |
| D-199 | | Jacom Computer Services, Inc. Payments Made Before the Preference Period Pgs. 1 - 67 | | Irrelevant. F.R.E. 401, 402. Failure to disclose witness. F.R.E. 403, F.R.C.P. 26, 33. Motion in limine. |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|------------|-----------------------------------|-----------|----------------------|
| D-200 | | Jacom Computer Services, Inc. | | Irrelevant. F.R.E. |
| | | Payments | | 401, 402. Failure to |
| | | Made During the Preference Period | | disclose witness. |
| | | Pgs. 1 - 10 | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-201 | | Jacom Computer Services, Inc. | | Irrelevant. F.R.E. |
| | | Ordinary | | 401, 402. Failure to |
| | | Course Preference Analysis - | | disclose witness. |
| | | 05/06/04 | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-202 | | Jacom Computer Services, Inc. | | Irrelevant. F.R.E. |
| | | Ordinary | | 401, 402. Failure to |
| | | Course Preference Analysis - | | disclose witness. |
| | | 10/13/04 | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | ļ | | | Motion in limine. |
| D-203 | 04/28/2005 | Stephen Thomas' Expert Report | | Irrelevant. F.R.E. |
| | | | | 401, 402. Failure to |
| | | | | disclose witness. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-204 | | MicroAge Pre-Preference Period | | Irrelevant. F.R.E. |
| | | Analysis | | 401, 402. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-205 | | MicroAge Preference Period | | Irrelevant. F.R.E. |
| | | Analysis | | 401, 402. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-206 | | Inacom Payments Made Before the | | Irrelevant. F.R.E. |
| | | Preference Period – Pgs. 1 - 548 | | 401, 402. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |

| Id.# | Doc. Date | Description | Reference | Objection |
|--------------|------------|------------------------------------|-------------|----------------------|
| D-207 | | Inacom Payments Made During the | | Irrelevant. F.R.E. |
| | | Preference Period – Pgs. 1 - 22 | | 401, 402. Failure to |
| | | _ | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-208 | | Inacom Frequency Analysis Before | | Irrelevant. F.R.E. |
| | | the | | 401, 402. Failure to |
| | | Preference Period Pgs. 1 – 6 | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-209 | | Inacom Frequency Analysis During | | Irrelevant. F.R.E. |
| | ļ | the | | 401, 402. Failure to |
| | | Preference Period Pgs. 1 – 2 | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-210 | | Inacom Ordinary Course Preference | | Irrelevant. F.R.E. |
| | | Analysis Pgs. 1 - 2 | | 401, 402. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in limine. |
| D-211 | | Inacom Total "Unordinary" Invoices | | Irrelevant. F.R.E. |
| | | Paid | | 401, 402. Failure to |
| | | during Preference Period Via | | disclose document. |
| | | Check | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| D 040 | | T | | Motion in limine. |
| D-212 | | Inacom Computation of | | Irrelevant. F.R.E. |
| | | "Unordinary" | | 401, 402. Failure to |
| | | Portion of Preference Payments | | disclose document. |
| | | Via Check | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| D 010 | | The Detect of Detail No. 1871 | <u></u> | Motion in limine. |
| D-213 | | Inacom Potential Paid New Value | | Irrelevant. F.R.E. |
| D 014 | 05/02/2005 | Duff 6 Disher 11 C S 1171 | | 401, 402. |
| D-214 | 05/02/2005 | Duff & Phelps, LLC Sasco Hill | | |
| | | Advisors, Inc. Inacom Corp. | | |
| D 015 | | Valuation Analysis | | |
| D-215 | 06/01/2005 | Deleted | | |
| D-216 | 06/21/2005 | Inacom Supplemental Report by | | |
| | <u></u> | Sasco Hill Advisors, Inc. | | |

| Id.# | Doc. Date | Description | Reference | Objection |
|--------------------|------------|--|-----------|---------------------|
| D-217 | 07/05/2005 | Duff & Phelps LLC Sasco Hill | | Failure to disclose |
| | | Advisors, Inc. Inacom Corp. | | document. F.R.E. |
| | | Valuation Analysis | | 403, F.R.C.P. 26, |
| | | | | 33. |
| D-218 | | "Inacom Corp Aggregate Equity | | Failure to disclose |
| | | Value as of April 22, 2000 (\$ in | | document. F.R.E. |
| | | thousands)" on p. 4 from July 5, | | 403, F.R.C.P. 26, |
| | | 2005, Duff & Phelps, LLC/Sasco | | 33. |
| | | Hill Advisors, Inc. Valuation | | |
| | | Analysis (With All Bridge Changes). | | |
| D-219 | | Inacom Corp. Historical Revenues | | |
| | İ | (in millions) & Margins" on p. 9 | | |
| | ļ | from May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-220 | | "Historical Service Business Gross | | |
| İ | | Margins" p. 10 from May 2, 2005, | | |
| | 1 | Duff & Phelps, LLC/Sasco Hill | | |
| | | Advisors, Inc. Valuation Analysis. | | |
| D-221 | | "Inacom Corp. Historical | | |
| | | Profitability (in millions)" p. 11 from | | |
| | | May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| D 000 | | Valuation Analysis. | | |
| D-222 | | "Information Technology Spending | | |
| | | Worldwide (millions of dollars) p. 12 | | |
| | 1 | from May 2, 2005, Duff & Phelps, LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-223 | | "Inacom Corp. Discounted Cash | | Failure to disclose |
| D-223 | | Flow Analysis (\$ in millions" p. 24 | | document. F.R.E. |
| | | from July 5, 2005, Duff & Phelps, | | 403, F.R.C.P. 26, |
| | | LLC/Sasco Hill Advisors, Inc. | | 33. |
| | | Valuation Analysis (With All Bridge | | 33. |
| | | Changes) (without handwriting). | | |
| D-224 | | "Inacom Corp. Comparable | | |
| | | Company Analysis April 22, 2000" | | |
| | | p. 26 from May 2, 2005, Duff & | | |
| | | Phelps, LLC/Sasco Hill Advisors, | | |
| | | Inc. Valuation Analysis. | | |
| D-225 | | "Inacom Corp. Comparable | <u> </u> | |
| - · — - | | Company Analysis April 22, 2000" | | |
| | | p. 27 from May 2, 2005, Duff & | | |
| | | Phelps, LLC/Sasco Hill Advisors, | | |
| | | Inc. Valuation Analysis. | | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|-----------|---------------------------------------|-------------|-----------|
| D-226 | | "Inacom Corp. Projected Normalized | | |
| | | EBITDA (\$ in millions)" p. 30 from | | |
| | | May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-227 | | "Method 1: Revenues based on the | | |
| | | Company's 1999 Service Revenues | | |
| | | (\$ in millions)" p. 31 from May 2, | | |
| | | 2005, Duff & Phelps, LLC/Sasco | | |
| | | Hill Advisors, Inc. Valuation | | |
| | | Analysis. | | |
| D-228 | 1 | "Method 2: Revenues based on the | | |
| | | Company's 2000 and 2001 | | |
| | | Projections (\$ in millions)" p. 32 | | |
| | | from May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-229 | | "Method 3: Based on the Company's | | |
| | | results for the 4-week period ending | | |
| | | 4/22/00 + Compaq Contracted Sales" | | |
| | | p. 33 from May 2, 2005, Duff & | | |
| | | Phelps, LLC/Sasco Hill Advisors, | | |
| | | Inc. Valuation Analysis. | | |
| D-230 | | "Inacom Corp. Comparable | | |
| | | Company Analysis as of April 22, | | |
| | | 2000 (\$ in thousands)" p. 34 from | | |
| | | May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-231 | | "Information Technology M&A | | |
| | | Activity (\$ in millions)" p. 36 from | | |
| | | May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-232 | | "Inacom Corp. Transaction Analysis | | |
| | | as of April 22, 2000 (\$ in | | |
| | | thousands)" p. 37 from May 2, 2005, | | |
| | | Duff & Phelps, LLC/Sasco Hill | | |
| | <u></u> | Advisors, Inc. Valuation Analysis. | | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|-----------|--------------------------------------|-----------|---------------------|
| D-233 | | "Inacom Corp. Enterprise Value | | Failure to disclose |
| | | Conclusion as of April 22, 2000 (in | | document. F.R.E. |
| | | thousands)" p. 38 from July 5, 2005 | | 403, F.R.C.P. 26, |
| | | Duff & Phelps LLC/Sasco Hill | | 33. |
| | | Advisors, Inc. Inacom Corp. | | |
| | | Valuation Analysis (With all Bridge | | |
| | | Changes). | | |
| D-234 | | "Inacom Corp. Aggregate Equity | | |
| | | Value as of April 22, 2000 (\$ in | | |
| | | thousands)" p. 39 from July 5, 2005 | | |
| | | Duff & Phelps LLC/Sasco Hill | | |
| | | Advisors, Inc. Inacom Corp. | | |
| | | Valuation Analysis (With all Bridge | | |
| | | Changes). | | |
| D-235 | | "Changes in Working Capital | | Failure to disclose |
| | | (Accounts Receivable) (\$ in | | document. F.R.E. |
| | | millions)" (without handwriting) p. | | 403, F.R.C.P. 26, |
| | | 42 from July 5, 2005 Duff & Phelps | | 33. |
| | | LLC/Sasco Hill Advisors, Inc. | - | |
| | | Inacom Corp. Valuation Analysis | | |
| | | (With all Bridge Changes). | | |
| D-236 | - | "Changes in Working Capital | | Failure to disclose |
| | | (Account Payable and Debt) (\$ in | | document. F.R.E. |
| | | millions)" (without handwriting) p. | | 403, F.R.C.P. 26, |
| | | 44 from July 5, 2005 Duff & Phelps | • | 33. |
| | | LLC/Sasco Hill Advisors, Inc. | | Ì |
| | | Inacom Corp. Valuation Analysis | | |
| | | (With all Bridge Changes). | | |
| D-237 | | "Inacom Corp. and Subsidiaries | | Failure to disclose |
| | | Comparative Consolidated Balance | | document. F.R.E. |
| | | Sheet Provided by the Company | | 403, F.R.C.P. 26, |
| | | April 22, 2000 (In 000s)" p. 46 from | | 33. |
| | | July 5, 2005 Duff & Phelps | | |
| | İ | LLC/Sasco Hill Advisors, Inc. | | |
| | | Inacom Corp. Valuation Analysis | | |
| | | (With all Bridge Changes). | | |
| D-238 | | "Inacom Corp. and Subsidiaries | | Failure to disclose |
| | | Comparative Consolidated Balance | | document. F.R.E. |
| | | Sheet With Adjustments To Debt & | | 403, F.R.C.P. 26, |
| | | Equity April 22, 2000 (In 000s)" p. | | 33. |
| | | 47 from July 5, 2005 Duff & Phelps | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Inacom Corp. Valuation Analysis | | |
| | | (With all Bridge Changes). | | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|-----------|-------------------------------------|-----------|---------------------|
| D-239 | | "Inacom Corp. and Subsidiaries Fair | | Failure to disclose |
| | | Market Value Consolidated Balance | | document. F.R.E. |
| | | Sheet April 22, 2000 (In 000s)" p. | | 403, F.R.C.P. 26, |
| | | 48 from July 5, 2005 Duff & Phelps | | 33. |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Inacom Corp. Valuation Analysis | | |
| | | (With all Bridge Changes). | | |
| D-240 | | "Inacom Corp. and Subsidiaries | | |
| | | Comparative Consolidated Statement | | |
| | | of Income – Restated Years Ended | | |
| | | December 31, 1996 – 1999 (In | | |
| | | 000s)" p. A-1 from from May 2, | | |
| | | 2005, Duff & Phelps, LLC/Sasco | | |
| | | Hill Advisors, Inc. Valuation | | |
| | | Analysis. | | |
| D-241 | | "Inacom Corp. and Subsidiaries | | |
| | | Comparative Consolidated Margin | | |
| | | Analysis – Restated Years Ended | | |
| | | December 31, 1996 – 1999" p. A-2 | | |
| | | from May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-242 | | "Inacom Corp. and Subsidiaries | | |
| | | Comparative Consolidated Statement | | |
| | | of Income Years Ended December | | |
| | | 31, 1996 – 1999 (In 000s)" p. A-3 | | |
| | | from May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-243 | | "Inacom Corp. and Subsidiaries | | |
| | | Comparative Consolidated Margin | | |
| | | Analysis Years Ended December 31, | | |
| | | 1996 – 1999" p. A-4 from May 2, | | |
| | | 2005, Duff & Phelps, LLC/Sasco | | |
| | | Hill Advisors, Inc. Valuation | | |
| | | Analysis. | | |
| D-244 | | "Inacom Corp. and Subsidiaries | | |
| | | Comparative Consolidated Balance | | |
| | | Sheet December 31, 1996 – 1999 (In | | |
| | | 000s)" p. A-5 from May 2, 2005, | | |
| | } | Duff & Phelps, LLC/Sasco Hill | | |
| | | Advisors, Inc. Valuation Analysis. | | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|-----------|-------------------------------------|-----------|-----------|
| D-245 | | "Inacom Corp. and Subsidiaries | | |
| | | Comparative Consolidated Cash | | |
| | | Flow Statement Years Ended | | |
| | | December 31, 1996 – 1999 (In | | |
| | | 000s)" p. A-6 from May 2, 2005, | | |
| | | Duff & Phelps, LLC/Sasco Hill | | |
| | | Advisors, Inc. Valuation Analysis. | | |
| D-246 | | "Inacom Corp. Projected Financial | | |
| | | Results Fiscal Years April 22, 2000 | | |
| | | to December 31, 2000 and Years | | |
| | | Ending December, 2001 – 2009 (in \$ | | |
| | | millions)" p. B-1 from Inacom | | |
| | | Supplemental Report By Sasco Hill | | |
| | | Advisors, Inc. June 21, 2005. | | |
| D-247 | | "Inacom Corp. Projected Financial | | |
| | | Results Fiscal Years April 22, 2000 | | |
| | | to December 31, 2000 and Years | | |
| | | Ending December, 2001 – 2009 (in \$ | | ľ |
| | | millions)" p. B-2 from Inacom | | |
| | | Supplemental Report By Sasco Hill | | |
| | | Advisors, Inc. June 21, 2005. | | |
| D-248 | | "Inacom Corp. Projected Financial | | |
| | | Results Fiscal Years April 22, 2000 | | |
| | - | to December 31, 2000 and Years | | |
| | | Ending December, 2001 – 2009 (in \$ | | |
| | | millions)" p. B-3 from Inacom | | |
| | | Supplemental Report By Sasco Hill | | |
| | | Advisors, Inc. June 21, 2005. | | |
| D-249 | | "Inacom Corp. Projected Financial | | |
| | | Results Fiscal Years April 22, 2000 | | |
| | | to December 31, 2000 and Years | | |
| | | Ending December, 2001 – 2009 (in \$ | | |
| | | millions)" p. B-4 from Inacom | | |
| | | Supplemental Report By Sasco Hill | | |
| | | Advisors, Inc. June 21, 2005. | | |
| D-250 | | "Inacom Corp. Comparable Public | | |
| | | Company Analysis" pp. C-1 – C-11 | | |
| | | from May 2, 2005, Duff & Phelps, | | |
| | | LLC/Sasco Hill Advisors, Inc. | | |
| | | Valuation Analysis. | | |
| D-251 | | "Inacom Corp Service Business | - | |
| | | Overview" p. D-1 from May 2, 2005, | | |
| | | Duff & Phelps, LLC/Sasco Hill | | |
| | | Advisors, Inc. Valuation Analysis. | | |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|-----------|-------------------------------------|-----------|-----------|
| D-252 | | "Comparable Company Analysis" | | - |
| | | pp. D-2 – D-9 from May 2, 2005, | | |
| | | Duff & Phelps, LLC/Sasco Hill | | |
| | | Advisors, Inc. Valuation Analysis. | | |
| D-253 | | "Inacom Corp. Common Sized | | |
| | | Income Statement For Comps Fiscal | | |
| | | Years Ended December 31, 1999" p. | | |
| | 1 | E-1 from May 2, 2005, Duff & | | |
| | | Phelps, LLC/Sasco Hill Advisors, | | |
| | | Inc. Valuation Analysis. | | |
| D-254 | | "Inacom Corp. Common Sized | | |
| | | Balance Sheet For Comps Fiscal | | |
| | | Years Ended December 31, 1999" p. | | |
| | | E-2 from May 2, 2005, Duff & | | |
| | | Phelps, LLC/Sasco Hill Advisors, | | |
| | | Inc. Valuation Analysis. | | |
| D-255 | | "Inacom Corp. Balance Sheet As a | | |
| | | Percentage of Sales For Comps | | |
| | | Fiscal Years Ended December 31, | | |
| | | 1999" p. E-3 from May 2, 2005, Duff | | |
| | | & Phelps, LLC/Sasco Hill Advisors, | | |
| | , | Inc. Valuation Analysis. | | |
| D-256 | | "Inacom Corp. Common Sized | | |
| | | Income Statement For Comps Fiscal | | |
| | | Years Ended December 31, 1998" p. | | |
| | | E-4 from May 2, 2005, Duff & | | |
| | | Phelps, LLC/Sasco Hill Advisors, | | |
| | 1 | Inc. Valuation Analysis. | | |
| D-257 | | "Inacom Corp. Common Sized | | |
| | | Balance Sheet For Comps Fiscal | | |
| | | Years Ended December 31, 1998" p. | | |
| | | E-5 from May 2, 2005, Duff & | | |
| | | Phelps, LLC/Sasco Hill Advisors, | | |
| | İ | Inc. Valuation Analysis. | | |
| D-258 | | "Inacom Corp. Balance Sheet As a | | |
| | | Percentage of Sales For Comps | | |
| | | Fiscal Years Ended December 31, | ı | |
| | | 1998" p. E-6 from May 2, 2005, Duff | | |
| | | & Phelps, LLC/Sasco Hill Advisors, | | |
| | | Inc. Valuation Analysis. | | |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|-----------|---|----------------------|---|
| D-259 | | "Inacom Corp. And Subsidiaries Comparative Consolidated Balance Sheet April 22, 2000 and March 25, 2000 (In 000s)" p. F-1 from May 2, 2005, Duff & Phelps, LLC/Sasco Hill Advisors, Inc. Valuation Analysis. | | |
| D-260 | | Standard & Poor's Industry Surveys, Computers: Commercial Services, December 16, 1999. | | Authenticity. F.R.E. 901. Hearsay, F.R.E. 802. Failure to disclose document. F.R.E. 403, F.R.C.P. 26, 33. Irrelevant. F.R.E. 401, 402 |
| D-261 | | Delete | | |
| D-262 | | Slides sent by Inacom Corp, 1/03/00: Transaction Overview, Inacom Pre- Transaction, Post-Transaction, Compaq Fulfillment Agreement, Compaq Service Agreement, Inacom Highlights, Management Team, Highlights, Inacom Projected Financial Statements Balance Sheet, Inacom Projected Financial Statements Income Statement, Inacom Revenue Projections, Inacom Projected Financial Statements Balance Sheet*, Inacom Projected Financial Statements Cash Flow Statement, Changes to Bank Facility, Bates number 016391 – 16405 | III 01504 | |
| D-263 | | Prudential Information Technology Services: Monthly Update dtd 1/1/99 | HL01584 – HL01629 | Authenticity. F.R.E. 901. Irrelevant. F.R.E. 401, 402. Hearsay F.R.E. 802 |
| D-264 | | DLJ Technology Services Research dtd 2/26/99 | HL01732 HL01781 | Authenticity. F.R.E. 901. Irrelevant. F.R.E. 401, 402 Hearsay F.R.E. 802 |
| D-265 | | Prudential Information Technology Services: Monthly Update dtd 3/1/99 | HL01630 – HL01649 | Authenticity. F.R.E. 901. Irrelevant. F.R.E. 401, 402 Hearsay F.R.E. 802 |

| Id.# | Doc. Date | Description | Reference | Objection |
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| D-266 | 1 | Prudential Information Technology | HL01684 - | Authenticity. F.R.E. |
| | | Services: Weekly Update dtd 3/15/99 | HL01687 | 901. Irrelevant. |
| | | | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-267 | | Hambrecht & Quist Technology | HL01782 - | Authenticity. F.R.E. |
| | | Research Report: Inacom dtd 6/30/99 | HL01794 | 901. Irrelevant. |
| | | | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-268 | | CSFB Desk Notes: Inacom dtd | HL01795 – | Authenticity. F.R.E. |
| | | 8/31/99 | HL01804 | 901. Irrelevant. |
| | | | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-269 | 1 | Hambrecht & Quist ICO: Y2K- | HL01142 - | Authenticity. F.R.E. |
| | | Related Slowing to Moderate Sales | HL01144 | 901. Irrelevant. |
| | | and Earnings in Next Two Quarters | | F.R.E. 401, 402 |
| | | dtd 10/28/99 | | Hearsay F.R.E. 802 |
| D-270 | | Hambrecht & Quist ICO: New | HL01133 - | Authenticity. F.R.E. |
| | | Management, New Strategy and | HL01139 | 901. Irrelevant. |
| | | Restructuring dtd 12/15/99 | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-271 | | PainWebber PC Outlook: January | HL01258 - | Authenticity. F.R.E. |
| | | 2000 dtd 1/10/2000 | HL01440 | 901. Irrelevant. |
| | | | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-272 | | Prudential PC | HL01178 – | Authenticity. F.R.E. |
| | | Hardware/Enterprise/PC | HL01255 | 901. Irrelevant. |
| | | Channel/Data Storage dtd 2/8/2000 | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-273 | | Dataquest Corporate Strategy and | HL01829 - | Authenticity. F.R.E. |
| | | Objectives dtd 8/2/99 | HL01849 | 901. Irrelevant. |
| | | | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-274 | | Advest, Inc. ICO: Becoming a | HL01170 – | Authenticity. F.R.E. |
| | | Service Company dtd 1/6/2000 | HL 01172 | 901. Irrelevant. |
| | | | | F.R.E. 401, 402 |
| | | | | Hearsay F.R.E. 802 |
| D-275 | | | | Authenticity. F.R.E. |
|] | | | | 901. Failure to |
| 1 | | | | disclose document. |
| | | Risk Management Association of | | F.R.E. 403, |
| | | Lending and Credit Risk | | F.R.C.P. 26, 33. |
| | | Professionals "Annual Statement | | Irrelevant. F.R.E. |
| | | Studies for 1999-2000 for companies | | 401, 402. Hearsay |
| L | | with SIC 7371 and SIC 8383 | | F.R.E. 802 |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|-----------|--------------------------------------|-----------|----------------------|
| D-276 | | | | Authenticity. F.R.E. |
| | | | | 901. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | Risk Management Association | | Irrelevant. F.R.E. |
| | | Annual Statement Studies: 2000- | | 401, 402. Hearsay |
| | | 2001 and 1999-2000 | | F.R.E. 802 |
| D-277 | | John T. Frasca Resume | Frasca 8 | |
| D-278 | | Stephen Thomas Curriculum Vitae | Thomas | Irrelevant. F.R.E. |
| | | | Report | 401, 402; Failure to |
| | | | _ | disclose witness. |
| |] | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Motion in Limine. |
| D-279 | | Richard Whalen, Curriculum Vitae | | |
| D-280 | | Jason Fensterstock, Curriculum Vitae | | |
| D-281 | | Fact Set Mergerstat - Deal Synopsis | | Authenticity. F.R.E. |
| | | and Business Descriptions Deal ID" | | 901. Failure to |
| | | 47646MM. Deal Data: Mergerstat | | disclose document. |
| | | 08/12/2005 | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |
| D-282 | | Compilation of Statistics for SIC | | Authenticity. F.R.E. |
| | | Code 737, Statistics for SIC Code | | 901. Failure to |
| | | 7371, 7372, 7373, 7374 Ibbotson | | disclose document. |
| | | Associates. Cost of Capital | | F.R.E. 403, |
| | | Yearbook Quarterly Supplement | | F.R.C.P. 26, 33. |
| | | December 2000 and 2004 | | Hearsay F.R.E. 802 |
| D-283 | | InaCom Corp COMPARABLE | | Authenticity. F.R.E. |
| | | PUBLIC COMPANY ANALYSIS | | 901. Failure to |
| | | Selections Based on Business | | disclose document. |
| | | Descriptions April 22, 2000 Pgs. 1-3 | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |
| D-284 | | Comparable Company Analysis | | Authenticity. F.R.E. |
| | | Business Descriptions Pgs. 1 – 2 | | 901. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| j | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |

| Id. # | Doc. Date | Description | Reference | Objection |
|-------|-----------|------------------------------------|-----------|----------------------|
| D-285 | | Inacom Corp. Comparable Company | | Authenticity. F.R.E. |
| | | Analysis Pgs. 1 – 12 | | 901. Failure to |
| | | , , | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |
| D-286 | | Inacom - Report's Comparable | | Authenticity. F.R.E. |
| | | Transactions and Inacom Report's | | 901. Failure to |
| | | Comparable Companies. Pgs. 1 – 2 | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |
| D-287 | | Individual Companies Income | • | Authenticity. F.R.E. |
| | | Statement - Annual Pgs. 1-36 | | 901. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | _ | Hearsay F.R.E. 802 |
| D-288 | | Business Description InaComp Corp. | | Authenticity. F.R.E. |
| | | Source: Compustat 04/07/2005 | | 901. Failure to |
| • | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |
| D-289 | | Industry Premiums - Industry | | Authenticity. F.R.E. |
| | | Analysis (W-1) | | 901. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | <u> </u> | Hearsay F.R.E. 802 |
| D-290 | | Industry Premiums - Industry | | Authenticity. F.R.E. |
| | | Analysis www.mergerstat.com (79) | | 901. Failure to |
| | | | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |
| D-291 | | FactSet Mergerstat - Premium | | Authenticity. F.R.E. |
| | | Report Deal Data Mergerstat. | | 901. Failure to |
| | • | 04/13/2005 | | disclose document. |
| | | | | F.R.E. 403, |
| | | | | F.R.C.P. 26, 33. |
| | | | | Hearsay F.R.E. 802 |

| Id.# | Doc. Date | Description | Reference | Objection |
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| D-292 | | Industry Spotlights – Industry Analysis www.mergerstat.com (65) | | Authenticity. F.R.E. 901. Failure to disclose document. F.R.E. 403, F.R.C.P. 26, 33. Hearsay F.R.E. 802 |
| D-293 | | InaCom Corp. Consolidated Balance Sheet Apr -00 | | |
| D-294 | | InaCom Corp. Consolidated Balance Sheet Mar -00 | | |
| D-295 | | InaCom Corp. Consolidated Balance Sheet Feb -00 | | |
| D-296 | | InaCom Corp. Consolidated Balance Sheet Jan -00 | | |
| D-297 | | InaCom Corp. Consolidated Balance Sheet Dec -99 | | |
| D-298 | | Inacom Corporation Comparative Summary Balance Sheet, Common Size Balance Sheet (% of Total Assets) and Comparative Summary Income Statement, | HL 00080 - 00082 | |
| D-299 | | CSFB Inacom: Strong Buy dtd 10/28/99 | HL01146 – HL01152 | Authenticity. F.R.E. 901. Irrelevant. F.R.E. 401, 402. Hearsay F.R.E. 802 |
| D-300 | | 8K Mar 00 Compaq Computer Corporation, Exhibit 1 Forecasts of Estimate Revenue by Services Categories | 00160 - 00161 | Irrelevant. F.R.E. 401, 402. Hearsay F.R.E. 802 |
| D-301 | | NCL Accounts Receiveable Trial Balance Report (All Invoices) | IE 0023-39 | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant. F.R.E. 401, 402 |
| D-302 | | NCL Accounts Receivable Aged Invoice Report (All Open Invoices – Aged As of: 12/31/99) | IE 0040-42 | Authenticity, F.R.E. 901. Hearsay F.R.E. 802.Irrelevant. F.R.E. 401, 402 |
| D-303 | 4/3/2000 | NCL-Broker Aged AR – Detail by Days Past Due | IE 0043-47 | Authenticity, F.R.E. 901. Hearsay F.R.E. 802.Irrelevant. F.R.E. 401, 402 |
| D-304 | | Collection of checks, invoices and deposit reports for payments by Inacom to NCL | IE 0048-511 | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant F.R.E. 401, 402 |

| Id.# | Doc. Date | Description | Reference | Objection |
|-------|------------|--|------------------------------|---|
| D-305 | | NCL Inacom Invoice Payment Detail | IE 0512-518 | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant. F.R.E. 401, 402 |
| D-306 | | Collection of NCL Accounts Receivable and Accounts Payable Aging Reports (February 1999 through April 2000) | 正 0519-550 | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant. F.R.E. 401, 402 |
| D-307 | 12/17/1999 | NCL Board Meeting Presentation | IE 0551- 0564 | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant. F.R.E. 401, 402 |
| D-308 | | Nashville Data Check Processing Span (Days) | | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant. F.R.E. 401, 402. Failure to disclose document. F.R.E. 403, F.R.C.P. 26, 33. |
| D-309 | | Tables and Charts prepared by Steve Gadsey summarizing payment history of Inacom to NCL before and during preference period | | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant. F.R.E. 401, 402 |
| D-310 | 02/17/2000 | Francis letter to Tech Data Corp. re: Compaq subsidiary Custom Edge, Inc. | Francis Frasca Wells | Irrelevant. F.R.E. 401, 402. Hearsay F.R.E. 802. Motion in limine |
| D-311 | 02/03/2000 | John Frasca email to Tech Data Corp. re: Inacom's January 2000 SEC Form 8-Kand attachments | Francis Frasca Wells Kerkman | Irrelevant. Hearsay F.R.E. 802. F.R.E. 401, 402. motion in limine |
| D-312 | | Tech Data internal ANM account notes and emails | | Irrelevant. F.R.E. 401, 402. motion in limine. |
| D-313 | 02/15/00 | Letter from William Schuette to Dick Oshlo | | Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Authenticity, F.R.E. 901. Hearsay F.R.E. 802. Irrelevant. F.R.E. 401, 402 |
| D-314 | 02/16/00 | Letter from William Francis to Misty Atchinson | | Irrelevant. F.R.E. 401, 402. Hearsay F.R.E. 802 |